



OFFICIAL RECORDS OF  
PINAL COUNTY RECORDER  
Dana Lewis  
Electronically Recorded

DATE/TIME: 03/17/2025 1457  
FEE: \$30.00  
PAGES: 26  
FEE NUMBER: 2025-019910

RECORDED AT THE REQUEST OF:  
OSN-MAINSTAY JV SERVICES LLC  
3097 Satellite Blvd., Ste. 600  
Duluth, GA 30096

RETURN AFTER RECORDING TO:  
OSN-MAINSTAY JV SERVICES LLC  
3097 Satellite Blvd., Ste. 600  
Duluth, GA 30096

SEND SUBSEQUENT TAX BILLS TO:  
**BISMUTH PROPCO SERIES LLC**  
BSFR Property Management  
Attn: Property Tax Dept.  
997 Morrison Dr, Ste 402  
Charleston, SC 29403

EXEMPT PURSUANT TO A.R.S. §11-1134.B.7

## Special Warranty Deed

Dated: February 21, 2025

For the consideration of Ten Dollars, and other valuable considerations,

**BISMUTH PROPCO SERIES LLC**, a Delaware limited liability company, as successor by merger with **BAKER STREET HOMES, LLC**, a Delaware limited liability company, **BAY STREET HOMES, LLC**, a Delaware limited liability company, **DIVVY HOMES WAREHOUSE A, LLC**, a Delaware limited liability company, **LARKIN STREET HOMES, LLC**, a Delaware limited liability company, and **MISSION STREET HOMES, LLC**, a Delaware limited liability company, individually and collectively, by virtue of the Certificate of Merger attached hereto as Exhibit "B", with offices located at c/o Brookfield Properties, 250 Vesey Street, 15th Floor, New York, NY 10281, Grantor,

does hereby convey to

**BISMUTH PROPCO SERIES LLC**, a Delaware limited liability company, with offices located at c/o Brookfield Properties, 250 Vesey Street, 15th Floor, New York, NY 10281, Grantee,

the following real property located in the State of Arizona more particularly described as:

See Exhibit "A" attached hereto and incorporated herein (the "Property").

Subject to current taxes and other current assessments, reservations in patents and all easements, rights-of-way, encumbrances, liens, covenants, conditions, restrictions, obligations and liabilities as may appear in the public record or to which reference is made in the public record, any and all conditions, easements, encroachments, rights of way, or restrictions that a physical inspection, or accurate ALTA survey of the Property would reveal, and the applicable zoning and use regulations of any municipality, county, state or the United States affecting the Property, and the Grantor hereby binds itself and its successors to warrant and defend the title against all its own acts and none others.

**BISMUTH PROPCO SERIES LLC,**  
a Delaware limited liability company

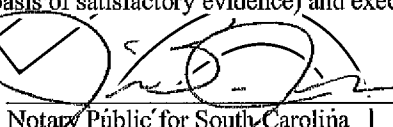
By: 

Name: Whit Bundy  
Title: Vice President

State of South Carolina,  
County of Charleston

I, the undersigned Notary Public, do hereby certify that the foregoing instrument was acknowledged before me this 21 day of February, 2025 by Whit Bundy, in his/her capacity as Vice President of **BISMUTH PROPCO SERIES LLC**, a Delaware limited liability company, who personally appeared before me (or proved to me on the basis of satisfactory evidence) and executed said document on behalf of the company.

Witness my hand and official seal.

  
Notary Public for South Carolina

Commission expires: 4/8/31

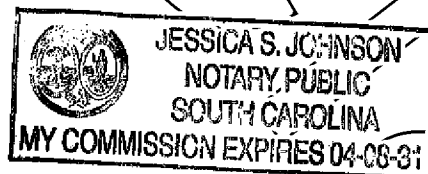


EXHIBIT "A"

# PROPERTY SCHEDULE

| Count | File Number | Address                   | City             | State | Zip   | County |
|-------|-------------|---------------------------|------------------|-------|-------|--------|
| ✓ 1   | 3256        | 164 W TAYLOR AVENUE       | COOLIDGE         | AZ    | 85128 | PINAL  |
| 2     | 2808        | 251 W HARDING AVENUE      | COOLIDGE         | AZ    | 85128 | PINAL  |
| 3     | 3625        | 337 E IMPALA CT           | CASA GRANDE      | AZ    | 85122 | PINAL  |
| 4     | 914         | 371 E SETTLERS TRL        | CASA GRANDE      | AZ    | 85122 | PINAL  |
| 5     | ✓ 1093      | 413 W ESSEX ROAD          | KEARNY           | AZ    | 85137 | PINAL  |
| 6     | ✓ 2275      | 414 E 2ND STREET          | ELOY             | AZ    | 85131 | PINAL  |
| 7     | ✓ 106       | 508 W 4TH STREET          | ELOY             | AZ    | 85131 | PINAL  |
| 8     | ✓ 2678      | 520 E DESERT AVE          | APACHE JUNCTION  | AZ    | 85119 | PINAL  |
| 9     | 1291        | 644 W KINGMAN LOOP        | CASA GRANDE      | AZ    | 85122 | PINAL  |
| 10    | ✓ 3156      | 668 W RAYMOND ST          | COOLIDGE         | AZ    | 85128 | PINAL  |
| 11    | ✓ 2426      | 767 W BARRUS DRIVE        | CASA GRANDE      | AZ    | 85122 | PINAL  |
| 12    | ✓ 2504      | 937 W ELM AVENUE          | COOLIDGE         | AZ    | 85128 | PINAL  |
| 13    | ✓ 951       | 1205 E 11TH STREET        | CASA GRANDE      | AZ    | 85122 | PINAL  |
| 14    | 1577        | 1209 W CENTRAL AVE        | COOLIDGE         | AZ    | 85128 | PINAL  |
| 15    | 3061        | 1414 E MAYFIELD DRIVE     | SAN TAN VALLEY   | AZ    | 85143 | PINAL  |
| 16    | 101         | 1473 E AVENIDA ISABELA RD | CASA GRANDE      | AZ    | 85122 | PINAL  |
| 17    | 2178        | 1521 W CENTRAL AVENUE     | COOLIDGE         | AZ    | 85128 | PINAL  |
| 18    | 2339        | 1582 E ALBA DRIVE \ \     | CASA GRANDE      | AZ    | 85122 | PINAL  |
| 19    | 2509        | 1593 E 10TH STREET        | CASA GRANDE      | AZ    | 85122 | PINAL  |
| 20    | 1965        | 1752 W HARDING AVE' /     | COOLIDGE         | AZ    | 85128 | PINAL  |
| 21    | 3378        | 2149 N SANTIANA PLACE ^   | CASA GRANDE      | AZ    | 85122 | PINAL  |
| 22    | 1395        | 2810 N MALLEE PL / \      | MARICOPA         | AZ    | 85139 | PINAL  |
| 23    | 617         | 3550 N ZAROTEC AVE /      | ELOY ✓           | AZ    | 85131 | PINAL  |
| 24    | 3458        | 6776 N OVERFIELD RD / /   | CASA GRANDE      | AZ    | 85194 | PINAL  |
| 25    | 2277        | 9251 W ONEIDA DRIVE' /    | ARIZONA CITY \   | AZ    | 85123 | PINAL  |
| 26    | 2860        | 14824 S PADRES ROAD /     | ARIZONA CITY ✓   | AZ    | 85123 | PINAL  |
| 27    | 341         | 20301 N GRANTHAM ROAD /   | MARICOPA / \     | AZ    | 85138 | PINAL  |
| 28    | 163         | 30776 N OBSIDIAN DRIVE /  | SAN TAN VALLEY ✓ | AZ    | 85143 | PINAL  |
| 29    | 2548        | 40275 W HELEN CT / /      | MARICOPA' \      | AZ    | 85138 | PINAL  |
| 30    | 3298        | 41331 W JENNA LN < /      | MARICOPA /       | AZ    | 85138 | PINAL  |
| 31    | 462         | 42511 W CHISHOLM DR ✓     | MARICOPA         | AZ    | 85138 | PINAL  |
| 32    | 1238        | 42816 W ESTRADA ST        | MARICOPA         | AZ    | 85138 | PINAL  |
| 33    | 1922        | 42968 W COWPATH RD /      | MARICOPA'        | AZ    | 85138 | PINAL  |
| 34    | 2232        | 43914 W ADOBE CIRCLE ✓    | MARICOPA / \     | AZ    | 85139 | PINAL  |
| 35    | 3203        | 44265 W ROTH RD           | MARICOPA         | AZ \  | 85138 | PINAL  |
| 36    | 2255        | 45064 W MIRAFLORES STREET | MARICOPA         | AZ /  | 85139 | PINAL  |
| 37    | 432         | 45116 W SAGE BRUSH DR     | MARICOPA         | AZ /  | 85139 | PINAL  |
| 38    | 2270        | 45671 W RAINBOW DR        | MARICOPA         | AZ    | 85139 | PINAL  |

# LEGAL DESCRIPTIONS

**EXHIBIT A-1**

STREET ADDRESS: 164 W TAYLOR AVENUE, COOLIDGE, AZ 85128

COUNTY: PINAL

CLIENT CODE: 3256

TAX PARCEL ID/APN: 205-24-0160

LOT 66, PICACHO CROSSING, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN CABINET G, SLIDE 172.

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**EXHIBIT A-2**

STREET ADDRESS: 251 W HARDING AVENUE, COOLIDGE, AZ 85128

COUNTY: PINAL

CLIENT CODE: 2808

TAX PARCEL ID/APN: 205-05-0940

LOT 3, BLOCK 8, OF COOLIDGE AMENDED, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN BOOK 2 OF MAPS, PAGE 4.

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**EXHIBIT A-3**

STREET ADDRESS: 337 E IMPALA CT, CASA GRANDE, AZ 85122

COUNTY: PINAL

CLIENT CODE: 3625

TAX PARCEL ID/APN: 509-38-7930

LOT 163, OF FINAL PLAT FOR DOMINION CREEK, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN CABINET G OF MAPS, SLIDE 188, OF OFFICIAL RECORDS.

\*\*\*

**EXHIBIT A-4**

STREET ADDRESS: 371 E SETTLERS TRL, CASA GRANDE, AZ 85122

COUNTY: PINAL

CLIENT CODE: 914

TAX PARCEL ID/APN: 509-38-4480

LOT 180, OF GHOST-RANCH UNIT II, PHASE 1, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN CABINET F, SLIDE 64.

\*\*\*

**EXHIBIT A-5**

STREET ADDRESS: 413 W-ESSEX ROAD, KEARNY, AZ 85137

COUNTY: PINAL

CLIENT CODE: 1093

TAX PARCEL ID/APN: 301-13-4450

LOT 8, BLOCK 14, KEARNY SUBDIVISION NO. 4, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN BOOK 10 OF MAPS, PAGE 26.

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**EXHIBIT A-6**

STREET ADDRESS: 414 E 2ND STREET, ELOY, AZ 85131

COUNTY: PINAL

CLIENT CODE: 2275

TAX PARCEL ID/APN: 411-05-156A

THE WEST 49.97 FEET OF LOT NINETY-FIVE (95) AND THE EAST 25.03 FEET OF LOT NINETY-SIX (96), JONES PLACE, PER MAP RECORDED IN BOOK 6, PAGE 39 OF MAPS, IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA.

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**EXHIBIT A-7**

STREET ADDRESS: 508 W 4TH STREET, ELOY, AZ 85131

COUNTY: PINAL

CLIENT CODE: 106

TAX PARCEL ID/APN: 405-06-4230

LOT 11, BLOCK 1, JOE LUIS HEIGHTS NO. 4, ACCORDING TO BOOK 15 OF MAPS, PAGE 48, RECORDS OF PINAL COUNTY, ARIZONA. AFFIDAVIT OF SCRIVENER'S ERROR RECORDED 06/06/2023 UNDER NO. 2023-041559, TO CORRECT NAME OF SUBDIVISION NAME IN NO. 2021-149033.

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**EXHIBIT A-8**

STREET ADDRESS: 520 E DESERT AVE, APACHE JUNCTION, AZ 85119

COUNTY: PINAL

CLIENT CODE: 2678

TAX PARCEL ID/APN: 102-03-2620

LOT 421, PALM SPRINGS UNIT THREE, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN BOOK 8 OF MAPS, PAGE 33.

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**EXHIBIT A-9**

STREET ADDRESS: 644 W KINGMAN LOOP, CASA GRANDE, AZ 85122

COUNTY: PINAL

CLIENT CODE: 1291

TAX PARCEL ID/APN: 504-67-2300

LOT 230, OF SK RANCH, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN CABINET C, SLIDE 120. EXCEPT 1/16TH OF ALL OIL, GAS AND OTHER HYDROCARBON SUBSTANCE, HELIUM OR OTHER SUBSTANCES OF GASEOUS NATURE, COAL, METALS, MINERALS, FOSSILS, FERTILIZER OF EVERY NAME AND DESCRIPTION, TOGETHER WITH ALL URANIUM, THORIUM, OR ANY OTHER MATERIAL WHICH MAY BE DETERMINED TO BE PARTICULARLY ESSENTIAL TO THE PRODUCTION OF FISSIONABLE MATERIALS AS PROVIDED BY A.R.S. 537-231, AS RESERVED IN THE PATENT FROM THE STATE OF ARIZONA RECORDED IN DOCKET 1669, PAGE 558, PINAL COUNTY RECORDS.

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**EXHIBIT A-10**

STREET ADDRESS: 668 W RAYMOND ST., COOLIDGE, AZ 85128

COUNTY: PINAL

CLIENT CODE: 3156

TAX PARCEL ID/APN: 204-06-0760

THE WEST 12 1/2 FEET OF LOT 8, AND ALL OF LOT 9, BLOCK 3, ALEXANDER ADDITION, UNIT NO. 1, ACCORDING TO BOOK 5 OF MAPS, PAGE 20, RECORDS OF PINAL COUNTY, ARIZONA; EXCEPT THE NORTH 2.5 FEET THEREOF.

\*\*\*

**EXHIBIT A-11**

STREET ADDRESS: 767 W BARRUS DRIVE, CASA GRANDE, AZ 85122

COUNTY: PINAL

CLIENT CODE: 2426

TAX PARCEL ID/APN: 504-57-4060

LOT 206, DESERT SKY RANCH UNIT II AND IV, ACCORDING TO THE PLAT THEREOF, AS RECORDED IN CABINET G, SLIDE 57, OF THE PUBLIC RECORDS TO PINAL COUNTY, ARIZONA. AFFIDAVIT OF SCRIVENER'S ERROR TO CORRECT WARRANTY DEED FILED UNDER NO. 2021-042647 RECORDED 04/06/2021, TO CORRECT LEGAL DESCRIPTION.

\*\*\*

**EXHIBIT A-12**

STREET ADDRESS: 937 W ELM AVENUE, COOLIDGE, AZ 85128

COUNTY: PINAL

CLIENT CODE: 2504

TAX PARCEL ID/APN: 204-32-1900

LOT 190, OF MCCLELLAN MEADOWS ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN CABINET F, SLIDE 175.

\*\*\*

**EXHIBIT A-13**

STREET ADDRESS: 1205 E 11TH STREET, CASA GRANDE, AZ 85122

COUNTY: PINAL

CLIENT CODE: 951

TAX PARCEL ID/APN: 505-42-1010

LOT 44, OF CROWN ESTATES, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN BOOK 19, OF MAPS, PAGE 45.

\*\*\*

**EXHIBIT A-14**

STREET ADDRESS: 1209 W CENTRAL AVE, COOLIDGE, AZ 85128

COUNTY: PINAL

CLIENT CODE: 1577

TAX PARCEL ID/APN: 204-38-3830

LOT 183, OF REPLAT OF CARTER RANCH, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN CABINET E OF MAPS, SLIDE 60.

\*\*\*

**EXHIBIT A-15**

STREET ADDRESS: 1414 E MAYFIELD DRIVE, SAN TAN VALLEY, AZ 85143

COUNTY: PINAL

CLIENT CODE: 3061

TAX PARCEL ID/APN: 210-71-7610

LOT 761, OF RANCHO BELLA VISTA UNIT 2, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN PLAT CABINET E, SLIDE 39.

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**EXHIBIT A-16**

STREET ADDRESS: 1473 E AVENIDA ISABELA RD, CASA GRANDE, AZ 85122

COUNTY: PINAL

CLIENT CODE: 101

TAX PARCEL ID/APN: 505-85-0780

LOT 78, OF STONERIDGE, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN CABINET D, SLIDE 4.

\*\*\*

**EXHIBIT A-17**

STREET ADDRESS: 1521 W CENTRAL AVENUE, COOLIDGE, AZ 85128

COUNTY: PINAL

CLIENT CODE: 2178

TAX PARCEL ID/APN: 209-20-5240

LOT 1024, OF HEARTLAND UNIT 1, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN CABINET E, SLIDE 149 AND CERTIFICATE OF CORRECTION RECORDED AS 2016-031394, OF OFFICIAL RECORDS.

\*\*\*

**EXHIBIT A-18**

STREET ADDRESS: 1582 E ALBA DRIVE, CASA GRANDE, AZ 85122

COUNTY: PINAL

CLIENT CODE: 2339

TAX PARCEL ID/APN: 505-22-1820

LOT 83, OF WILDWOOD, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN CABINET D, SLIDE 66.

\*\*\*

**EXHIBIT A-19**

STREET ADDRESS: 1593 E 10TH STREET, CASA GRANDE, AZ 85122

COUNTY: PINAL

CLIENT CODE: 2509

TAX PARCEL ID/APN: 505-83-0450

LOT 45, OF SILVER HAWK SUBDIVISION, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA IN CABINET C OF MAPS, SLIDE 138.

\*\*\*

**EXHIBIT A-20**

STREET ADDRESS: 1752 W HARDING AVE, COOLIDGE, AZ 85128

COUNTY: PINAL

CLIENT CODE: 1965

TAX PARCEL ID/APN: 209-20-0430

LOT 33, HEARTLAND UNIT 1, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN CABINET E, SLIDE 61.

\*\*\*

**EXHIBIT A-21**

STREET ADDRESS: 2149 N SANTIANA PLACE, CASA GRANDE, AZ 85122

COUNTY: PINAL

CLIENT CODE: 3378

TAX PARCEL ID/APN: 505-87-5670

LOT 563, MISSION VALLEY PHASE 4, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN CABINET F, SLIDE 61.

\*\*\*

**EXHIBIT A-22**

STREET ADDRESS: 2810 N MALLEE PL, MARICOPA, AZ 85139

COUNTY: PINAL

CLIENT CODE: 1395

TAX PARCEL ID/APN: 501-08-061J

SITUATED IN THE SOUTHWEST QUARTER OF SECTION 13, TOWNSHIP 6 SOUTH, RANGE 2 EAST OF THE GILA AND SALT RIVER BASE AND MERIDIAN, PINAL COUNTY, ARIZONA, BEING THE NORTH 310.18 FEET OF THE WEST 177.25 FEET OF THE EAST 354.50 FEET OF LOT 89, HIDDEN VALLEY, ACCORDING TO BOOK 8 OF MAPS, PAGE 40, RECORDS OF PINAL COUNTY, ARIZONA, EXCEPTING THEREFROM ALL COAL OIL, GAS AND OTHER MINERAL DEPOSITS AS RESERVED IN THE PATENT RECORDED IN BOOK 59 OF DEEDS, PAGE 581, RECORDS OF PINAL COUNTY, ARIZONA.

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**EXHIBIT A-23**

STREET ADDRESS: 3550 N ZAPOTEC AVE, ELOY, AZ 85131

COUNTY: PINAL

CLIENT CODE: 617

TAX PARCEL ID/APN: 404-07-0980

LOT 50 IN BLOCK H, TOLTEC/ARIZONA VALLEY UNIT THREE, ACCORDING TO BOOK 11 OF MAPS, PAGES 2, RECORDS OF PINAL COUNTY, ARIZONA.

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**EXHIBIT A-24**

STREET ADDRESS: 6776 N OVERFIELD RD, CASA GRANDE, AZ 85194

COUNTY: PINAL

CLIENT CODE: 3458

TAX PARCEL ID/APN: 509-75-030C

PARCEL C, OF RECORD OF SURVEY MINOR LAND DIVISION RECORDED IN THE OFFICE OF THE COUNTY RECORDER PINAL COUNTY, ARIZONA IN BOOK 23 OF SURVEYS, PAGE 74 AND LYING IN A PORTION OF THE SOUTHEAST QUARTER OF SECTION 32, TOWNSHIP 5 SOUTH, RANGE 7 EAST OF THE GILA AND SALT RIVER MERIDIAN, PINAL COUNTY, ARIZONA.

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**EXHIBIT A-25**

STREET ADDRESS: 9251 W ONEIDA DRIVE, ARIZONA CITY, AZ 85123

COUNTY: PINAL

CLIENT CODE: 2277

TAX PARCEL ID/APN: 406-02-2240

LOT 103, OF ARIZONA CITY UNIT ONE, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN BOOK 9 OF MAPS, PAGE 10 AND RE-RECORDED IN BOOK 9 OF MAPS, PAGE 50.

\*\*\*

**EXHIBIT A-26**

STREET ADDRESS: 14824 S PADRES ROAD, ARIZONA CITY, AZ 85123

COUNTY: PINAL

CLIENT CODE: 2860

TAX PARCEL ID/APN: 407-08-4040

LOT 5903, ARIZONA CITY UNIT NINE, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN BOOK 10 OF MAPS, PAGE 15 BOOK 15 OF MAPS PAGE 34, CORRECTED IN BOOK 19 OF MAPS, PAGE 40 AND AS AMENDED IN CABINET A, SLIDE 4 THROUGH 8, OFFICIAL RECORDS.

\*\*\*

**EXHIBIT A-27**

STREET ADDRESS: 20301 N GRANTHAM ROAD, MARICOPA, AZ 85138

COUNTY: PINAL

CLIENT CODE: 341

TAX PARCEL ID/APN: 512-48-6610

LOT 23, OF THE FINAL PLAT FOR PARCEL 20 AT HOMESTEAD NORTH, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN CABINET G, SLIDE 129.

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**EXHIBIT A-28**

STREET ADDRESS: 30776 N OBSIDIAN DRIVE, SAN TAN VALLEY, AZ 85143

COUNTY: PINAL

CLIENT CODE: 163

TAX PARCEL ID/APN: 210-77-2150

LOT 215, RANCHO BELLA VISTA SOUTH, PHASE 1, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, IN CABINET E, SLIDE 142.

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**EXHIBIT A-29**

STREET ADDRESS: 40275 W HELEN CT, MARICOPA, AZ 85138

COUNTY: PINAL

CLIENT CODE: 2548

TAX PARCEL ID/APN: 512-39-0010

LOT 1, OF SMITH FARMS PARCEL 3, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN CABINET E, SLIDE 153 AND AFFIDAVIT OF CORRECTION RECORDED AS 2005-118001 OF OFFICIAL RECORDS.

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**EXHIBIT A-30**

STREET ADDRESS: 41331 W JENNA LN, MARICOPA, AZ 85138

COUNTY: PINAL

CLIENT CODE: 3298

TAX PARCEL ID/APN: 512-48-1270

LOT 127, OF FINAL PLAT FOR PARCEL 12 AT HOMESTEAD NORTH, ACCORDING TO THE PLAT RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN CABINET G, SLIDE 122, AFFIDAVIT OF CORRECTION RECORDED AT FEE NO. 2008-051289, AND CERTIFICATE OF CORRECTION RECORDED AT FEE NO. 2008-053862.

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**EXHIBIT A-31**

STREET ADDRESS: 42511 W CHISHOLM DR, MARICOPA, AZ 85138

COUNTY: PINAL

CLIENT CODE: 462

TAX PARCEL ID/APN: 512-14-2870

LOT NINETEEN, (19), FINAL PLAT FOR PHASE II PARCEL 13 AT RANCHO EL DORADO, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN CABINET D, SLIDE 75.

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**EXHIBIT A-32**

STREET ADDRESS: 42816 W ESTRADA ST, MARICOPA, AZ 85138

COUNTY: PINAL

CLIENT CODE: 1238

TAX PARCEL ID/APN: 512-44-3750

LOT 1251, SENITA UNIT 3, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, AND CERTIFICATE OF CORRECTION RECORDED IN FEE NO. 2007-037411, RECORDED IN CABINET F, SLIDE 171.

\*\*\*

**EXHIBIT A-33**

STREET ADDRESS: 42968 W COWPATH RD, MARICOPA, AZ 85138

COUNTY: PINAL

CLIENT CODE: 1922

TAX PARCEL ID/APN: 512-44-1660

LOT 1042, OF SENITA UNIT 3, ACCORDING TO THE PLAT OF THE RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN CABINET F, SLIDE 171 AND AFFIDAVITS OF CORRECTION RECORDED AS 2006-049477 AND AS 2007-037411 BOTH OF OFFICIAL RECORDS.

\*\*\*

**EXHIBIT A-34**

STREET ADDRESS: 43914 W ADOBE CIRCLE, MARICOPA, AZ 85139

COUNTY: PINAL

CLIENT CODE: 2232

TAX PARCEL ID/APN: 512-05-0910

LOT 91, OF COBBLESTONE FARMS PARCEL 1, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN CABINET D, SLIDE 154.

\*\*\*

**EXHIBIT A-35**

STREET ADDRESS: 44265 W ROTH RD, MARICOPA, AZ 85138

COUNTY: PINAL

CLIENT CODE: 3203

TAX PARCEL ID/APN: 512-08-0130

LOT 13, OF PARCEL 3 OF THE VILLAGES AT RANCHO EL DORADO, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA RECORDED IN CABINET D, SLIDE 193.

\*\*\*

**EXHIBIT A-36**

STREET ADDRESS: 45064 W MIRAFLORES STREET, MARICOPA, AZ 85139

COUNTY: PINAL

CLIENT CODE: 2255

TAX PARCEL ID/APN: 512-30-5690

LOT 140, ACACIA CROSSING PARCEL 5, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN CABINET D, SLIDE 109 AND THEREAFTER AFFIDAVIT OF CORRECTION RECORDED AT FEE NO. 2003-16809, OF OFFICIAL RECORDS.

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**EXHIBIT A-37**

STREET ADDRESS: 45116 W SAGE BRUSH DR, MARICOPA, AZ 85139

COUNTY: PINAL

CLIENT CODE: 432

TAX PARCEL ID/APN: 512-37-5210

LOT 521, OF ALTERRA SOUTH, IN THE CITY OF MARICOPA, COUNTY OF PINAL, STATE OF ARIZONA, ACCORDING TO THE PLAT RECORDED IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, IN CABINET E, SLIDE 89 AND AFFIDAVIT OF CORRECTION RECORDED JANUARY 19, 2005 IN NUMBER 2005-005810.

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**EXHIBIT A-38**

STREET ADDRESS: 45671 W RAINBOW DR, MARICOPA, AZ 85139

COUNTY: PINAL

CLIENT CODE: 2270

TAX PARCEL ID/APN: 512-33-4050

LOT 70, OF MARICOPA MEADOWS PARCEL 7, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF PINAL COUNTY, ARIZONA, RECORDED IN CABINET E, SLIDE 46 AND CERTIFICATE OF CORRECTION RECORDED AS 2004-091493, OF OFFICIAL RECORDS.

\*\*\*

**Exhibit “B”**  
**See attached Certificate of Merger**

# Delaware

The First State

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I, CHARUNI PATIBANDA-SANCHEZ, SECRETARY OF STATE OF THE  
STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND  
CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"MISSION STREET HOMES, LLC", A DELAWARE LIMITED LIABILITY  
COMPANY,

"MASON STREET HOMES, LLC", A DELAWARE LIMITED LIABILITY  
COMPANY,

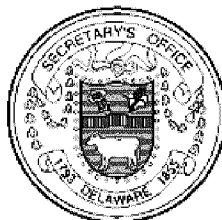
"LARKIN STREET HOMES, LLC", A DELAWARE LIMITED LIABILITY  
COMPANY,

"DIVVY HOMES WAREHOUSE III, LLC", A DELAWARE LIMITED  
LIABILITY COMPANY,

"DIVVY HOMES WAREHOUSE II, LLC", A DELAWARE LIMITED LIABILITY  
COMPANY,

"DIVVY HOMES WAREHOUSE I, LLC", A DELAWARE LIMITED LIABILITY  
COMPANY,

"DIVVY HOMES WAREHOUSE A, LLC", A DELAWARE LIMITED LIABILITY  
COMPANY,



*C. B. Sanchez*

Charuni Patibanda-Sanchez, Secretary of State

10061060 8100M  
SR# 20250492758

Authentication: 202913386  
Date: 02-11-25

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

# Delaware

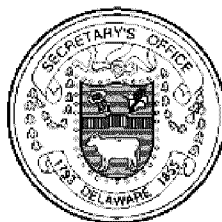
The First State

Page 2

"BAY STREET HOMES, LLC", A DELAWARE LIMITED LIABILITY  
COMPANY,

"BAKER STREET HOMES, LLC", A DELAWARE LIMITED LIABILITY  
COMPANY,

WITH AND INTO "BISMUTH PROPCO SERIES LLC" UNDER THE NAME OF  
"BISMUTH PROPCO SERIES LLC", A LIMITED LIABILITY COMPANY  
ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE,  
AS RECEIVED AND FILED IN THIS OFFICE ON THE ELEVENTH DAY OF  
FEBRUARY, A.D. 2025, AT 4:47 O'CLOCK P.M.



*C. P. Sanchez*

Charuni Patibanda-Sanchez, Secretary of State

10061060 8100M  
SR# 20250492758

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 202913386  
Date: 02-11-25

**CERTIFICATE OF MERGER  
OF  
LARKIN STREET HOMES, LLC, BAY STREET HOMES, LLC,  
MISSION STREET HOMES, LLC, MASON STREET HOMES, LLC,  
BAKER STREET HOMES, LLC, DIVVY HOMES WAREHOUSE A, LLC,  
DIVVY HOMES WAREHOUSE I, LLC, DIVVY HOMES WAREHOUSE II, LLC,  
AND DIVVY HOMES WAREHOUSE III, LLC  
WITH AND INTO  
BISMUTH PROPCO SERIES LLC**

*In accordance with Section 18-209 of the Delaware Limited Liability Company Act, as amended (the "Act"), BISMUTH PROPCO SERIES LLC, a Delaware limited liability company (the "Company"), DOES HEREBY CERTIFY as follows:*

**FIRST:** The name, state of formation or organization, as applicable, and type of entity of each constituent entity (each a "Constituent Company" and together, the "Constituent Companies") of the merger (the "Merger") are as follows:

| <u>NAME</u>                    | <u>STATE OF FORMATION</u> | <u>TYPE OF ENTITY</u>     |
|--------------------------------|---------------------------|---------------------------|
| LARKIN STREET HOMES, LLC       | Delaware                  | Limited liability company |
| BAY STREET HOMES, LLC          | Delaware                  | Limited liability company |
| MISSION STREET HOMES, LLC      | Delaware                  | Limited liability company |
| MASON STREET HOMES, LLC        | Delaware                  | Limited liability company |
| BAKER STREET HOMES, LLC        | Delaware                  | Limited liability company |
| DIVVY HOMES WAREHOUSE A, LLC   | Delaware                  | Limited liability company |
| DIVVY HOMES WAREHOUSE I, LLC   | Delaware                  | Limited liability company |
| DIVVY HOMES WAREHOUSE II, LLC  | Delaware                  | Limited liability company |
| DIVVY HOMES WAREHOUSE III, LLC | Delaware                  | Limited liability company |
| BISMUTH PROPCO SERIES LLC      | Delaware                  | Limited liability company |

**SECOND:** An Agreement and Plan of Merger, dated as of JANUARY 21, 2025 (the "Agreement"), by and between the Constituent Companies, which, among other matters, sets forth the terms and conditions of the Merger, has been approved and executed by each Constituent Company, in accordance with the Act.

State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 04:47 PM 02/11/2025  
FILED 04:47 PM 02/11/2025  
SR 20250492758 - File Number 10061060

**THIRD:** The Constituent Company surviving the Merger is the Company (the "Surviving Company") and the name of the Surviving Company shall be Bismuth PropCo Series LLC.

**FOURTH:** Upon the effectiveness of the Merger, the certificate of formation of the Company, as in effect immediately prior to the Merger, shall be the certificate of formation of the Surviving Company until thereafter amended in accordance with the Act.

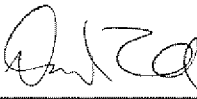
**FIFTH:** An executed copy of the Agreement is on file at the principal place of business of the Surviving Company located at Brookfield Properties, 250 Vesey Street, 15th Floor, New York, NY 10281, and a copy of the Agreement will be furnished by the Surviving Company, upon request and without cost, to any member or equityholder of any Constituent Company.

**SIXTH:** The Merger shall be effective upon the filing of this Certificate of Merger with the Secretary of State of the State of Delaware.

*[Large diagonal watermark text: "Bismuth PropCo Series LLC"]*

IN WITNESS WHEREOF, the undersigned Surviving Company, has caused this Certificate of Merger to be duly executed by its authorized officer on this 11<sup>TH</sup> day of FEBRUARY 2025.

BISMUTH PROPCO SERIES LLC

By:   
Name: David Todd  
Title: Authorized Signatory